

28 April 2022

Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY
NSW 2000

UPDATE ON EARLY REDEMPTION NOTICE RE: AUD CONVERTIBLE BONDS

Bathurst Resources Limited (“Bathurst”, ASX:BRL) wishes to advise that all holders of Bathurst’s AUD \$10m convertible bonds elected to convert their holdings into shares.

As a result, 20.4m shares will be issued on 11 May 2022, with final accrued interest remitted on the same date.

Authorised for release by Melanie Hart, company secretary.