



ASX Announcement
28 April 2022

Resource Generation Limited (Subject to Deed of Company Arrangement)
ACN 059 950 337 "RES" "The Company"

Notice of Meeting:

The Deed Administrators note that a Notice of Meeting (**Notice**), Explanatory Statement, and an Independent Expert's Report (collectively, **Meeting Materials**) for shareholders to consider the proposed recapitalisation of The Company subject to the Deed of Company Arrangement is available at www.resgenlimited.com. A "virtual" meeting will be convened on Friday, 27 May 2022 at 11:00- am (AEST).

Pursuant to Treasury Laws Amendment (2021 Measures No.1) Act 2021, The Company will not be sending hard copies of the Notice to shareholders unless a shareholder requests by 20 May 2022. The Meeting Materials can be accessed at www.resgenlimited.com.

If you have nominated an email address and have elected to receive electronic communications from The Company, an email will be issued to the nominated email address with a link to an electronic copy of the Meeting Materials.

Alternatively, a complete copy of the Meeting Materials is available on The Company's ASX market announcements page.

If any shareholder requires a copy of the Meeting Materials to be mailed to them, please contact Steve Nicols on +61 2 9299 2289, or email steve@nicolsandbrien.com.au

Authorisation:

This announcement is authorised by Jamie Harris as Joint and Several Deed Administrator.