

Market Announcement

28 April 2022

Maronan Metals Limited (ASX: MMA) – Admission and Quotation

Description

Maronan Metals Limited ('MMA') was admitted to the Official List of ASX on Wednesday, 27 April 2022.

The securities of MMA will commence quotation at 10:30 AM AEST on Friday, 29 April 2022.

MMA raised \$15,000,000 pursuant to the offer under its prospectus dated 21 February 2022 by the issue of 75,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 75,000,010
ASX code	MMA
Time	10:30 AM AEST
Date	Friday, 29 April 2022
ASX trade abbreviation	MMAMETALS
ISIN	AU0000211609
Registered office	Address: Level 15, 323 Castlereagh Street, SYDNEY NSW 2000 Phone: + 61 2 9281 1805 Email: info@maronanmetals.com.au
Company secretary	Patrick Flint
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, PERTH WA 6000 Phone: +61 2 9698 5414 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.8 of the Prospectus
Activities	Mining exploration
Lead manager	Veritas Securities Limited
Underwriter	N/A
ASX restricted securities	74,999,990 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 April 2024, being 24 months from the date of Quotation.

10,000,000 options exercisable at \$0.25 on or before 19 April 2025, classified by ASX as restricted securities and to be held in escrow until 29 April 2024, being 24 months from the date of Quotation.

7,015,965 options exercisable at \$0.30 on or before 19 October 2024, classified by ASX as restricted securities and to be held in escrow until 29 April 2024, being 24 months from the date of the Quotation.

20,984,035 options exercisable at \$0.30 on or before 19 October 2024, classified by ASX as restricted securities and to be held in escrow until 19 April 2023, being 12 months from the date of issue.

13,500,000 performance rights exercisable on or before 19 April 2027, classified by ASX as restricted securities and to be held in escrow until 29 April 2024, being 24 months from the date of Quotation.

Other securities not quoted	N/A
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What do I need to do and by when?

For further information, please refer to MMA's Prospectus.

Need more information?

For further information, please call MMA.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Angel He

Adviser, Listings Compliance (Sydney)