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## NOTICE OF RELEASE OF ESCROWED SECURITIES

Pursuant to ASX listing rule 3.10A, Felix Gold Limited (ASX: FXG) (Felix or the Company) confirms that the following securities will be released from escrow on 7 May 2022.

Securities	ASX Code	Restriction Period Ends
1,047,893 22.5c Options, expiring 31 December 2024	FXGAM	7 May 2022
1,047,893 27c Options, expiring 31 December 2024	FXGAN	7 May 2022
4,666,668 Fully Paid Ordinary Shares	FXGAA	7 May 2022

An Appendix 2A, Application for Quotation of Securities has been separately released in relation to the fully paid ordinary shares noted above.

***This ASX release was approved for release by the Company Secretary.***

## About Felix

Felix Gold Limited (ASX: FXG) is an ASX-listed gold discovery business operating in the highly endowed Tintina Gold Province of Alaska in the United States.

Our flagship asset is a substantial landholding in the world-class Fairbanks Gold District, where historical gold production exceeds 16 Moz. In Fairbanks, our tenements sit within one of the largest gold production centres in the entire Tintina belt and lie in close proximity to both Kinross Gold's Tier 1 gold mine, Fort Knox, and the rapidly growing Freegold Ventures' discovery, Golden Summit. We hold four key projects across over 392 km<sup>2</sup> of tenure in the heart of this premier gold production district.



Felix's key projects are located only 20 minutes from our operational base in the central mining services hub of Fairbanks City, Alaska. This base is a huge advantage for Felix with its existing infrastructure, low-cost power, skilled workforce and long history of gold production. It allows us to explore year-round and delivers genuine potential development pathways for our assets.

Our key projects are located along the main Fairbanks gold trend and contain dozens of identified prospects, extensive alluvial gold production, large gold-in-soil anomalies and historical drill intercepts which remain wide open and mimic other major deposits in the district. We have multiple walk-up drill targets with evidence of large-scale gold potential. We also possess an existing 364koz Mineral Resource at Grant-Ester with significant upside opportunity.

**Felix's value proposition is simple: we are striving to be the premier gold exploration business in the Tintina Province through the aggressive pursuit and realisation of Tier 1 gold discoveries.**

