

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To: Company Name/Scheme **Halo Technologies Holdings Ltd**ACN/ARSN **645 531 219****1. Details of substantial holder (1)**Name **George Paxton**

ACN/ARSN (if applicable)

The holder became a substantial holder on **26/04 2022****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares ("Shares")	8,071,131	8,071,131	6.23%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Refer to Annexure A		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Refer to Annexure A			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure A				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer to Annexure A	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

**Signature**

print name **George Paxton**

capacity **Director**

sign here

*George Paxton*

date **29 / 04 / 2022**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## ANNEXURE A

### HALO TECHNOLOGIES HOLDINGS LTD (ACN 645 531 219)

This is Annexure A of two (2) pages referred to in Form 603 (Notice of Initial Substantial Holder) released by Halo Technologies Holdings Ltd (ACN 645 531 219).

#### ITEM 3 DETAILS OF RELEVANT INTERESTS

Holder of relevant interest	Nature of relevant interest <sup>(7)</sup>	Class and number of securities
George Paxton and Alexandra-Paterson-Ridgeway ATF Nutex Trust	Relevant interest arises under s 608(1)(a) of the Corporations Act	7,916,667 Shares
George Paxton	Relevant interest arises under s 608(1)(a) of the Corporations Act	62 Shares
Nutex Investments Pty Ltd	Relevant interest arises under s 608(1)(a) of the Corporations Act	154,402 Shares

#### ITEM 4 DETAILS OF PRESENT REGISTERED HOLDERS

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder <sup>(8)</sup>	Class and number of securities
George Paxton and Alexandra-Paterson-Ridgeway ATF Nutex Trust	George Paxton and Alexandra- Paterson-Ridgeway ATF Nutex Trust	George Paxton and Alexandra- Paterson-Ridgeway ATF Nutex Trust	7,916,667 Shares
George Paxton	George Paxton	George Paxton	62 Shares
Nutex Investments Pty Ltd	Nutex Investments Pty Ltd	Nutex Investments Pty Ltd	154,402 Shares

#### ITEM 5 CONSIDERATION

Name	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-Cash	
George Paxton and Alexandra-Paterson-Ridgeway ATF Nutex Trust	1 July 2021	Nil	Non-cash issue of Shares in connection with a re-structure of the Company.	10,000 Shares
	13 January 2022	Nil	Non-cash issue of Shares in connection with a re-structure of the Company.	10,000 Shares
	*On 15 February 2022 the Company completed a share split, following which George Paxton and Alexandra- Paterson-Ridgeway ATF Nutex Trust held 10,416,667 Shares.			

Name	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-Cash	
	On 4 April 2022, George Paxton and Alexandra- Paterson-Ridgeway ATF Nutex Trust sold 2,500,000 Shares to various parties as part of a sell-down offer which was made under the prospectus released by the Company on 28 February 2022 as supplemented by the supplementary prospectus released on 14 March 2022.			
George Paxton	4 April 2022	Nil	Non-cash consideration pursuant to an in-specie distribution of Shares in the Company held by Amalgamated Australian Investment Group Limited.	62 Shares
Nutex Investments Pty Ltd	4 April 2022	Nil	Non-cash consideration pursuant to an in-specie distribution of Shares in the Company held by Amalgamated Australian Investment Group Limited.	154,402 Shares


## ITEM 6 ASSOCIATES

Name	Nature of association
George Paxton and Alexandra-Paterson-Ridgeway ATF Nutex Trust	This entity is controlled by George Paxton
Nutex Investments Pty Ltd	This entity is controlled by George Paxton

## ITEM 7 ADDRESSES

Name	Address
George Paxton and Alexandra-Paterson-Ridgeway ATF Nutex Trust	71 Roscoe Street, Bondi Beach, NSW 2026
George Paxton	71 Roscoe Street, Bondi Beach, NSW 2026
Nutex Investments Pty Ltd	71 Roscoe Street, Bondi Beach, NSW 2026

## Signature

print name	<b>GEORGE PAXTON</b>	capacity	<b>DIRECTOR</b>
sign here		Date	<b>28 / 04 /2022</b>