

2 May 2022

TRADING UPDATE

Super Retail Group Managing Director and CEO Mr Anthony Heraghty will deliver a presentation at the Macquarie Group Australia Conference on Tuesday 3 May.

The presentation includes an update on trading for the first 43 weeks of FY22, which is set out below

	H2 LFL sales Weeks 27 to 43 vs FY21 (excludes Boxing Day)¹	YTD LFL sales Weeks 1 to 43 vs FY21	YTD LFL sales Weeks 1 to 43 vs FY20
Supercheap Auto	8.4%	(0.5)%	20.7%
rebel	(1.8)%	(4.0)%	13.7%
BCF	7.6%	1.4%	56.8%
Macpac	1.2%	0.3%	14.2%
Group	4.4%	(1.3)%	24.7%

Mr Heraghty said “I am pleased to report that the Group has traded well over the Easter holiday period”.

“Supercheap Auto and BCF have delivered record Easter trading results. Both these brands are continuing to benefit from strong consumer demand and high stock availability in key categories.”

“Trading in rebel has benefitted from an uplift in foot traffic in shopping malls but has been impacted by limited stock availability in some categories, especially footwear, due to global supply chain disruption.”

“Macpac has inventory in place for the key winter trading period and expects to benefit from the reopening of international travel.”

“Year to date second half Group gross margin percentage is broadly in line with gross margin percentage delivered in the first half.”

“Given ongoing disruptions to the global supply chain, the Group is continuing to adopt a cautious approach to managing its inventory position to ensure it has appropriate levels of “safety stock” in place.”

1. Excludes Boxing Day to allow for a more meaningful comparison with the prior comparative period.

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