



Announcement Summary

Entity name

EPSILON HEALTHCARE LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 03, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EPN	ORDINARY FULLY PAID	17,647,059	03/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EPSILON HEALTHCARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33614508039

1.3 ASX issuer code

EPN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/5/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

02-May-2022 09:32

Announcement Title

New - Proposed issue of securities - EPN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The second tranche is of up to \$1,500,000 subject to (1) the Company having sufficient placement capacity to complete the issue or shareholder approval being received; (2) the Investor and the Company agreeing on the terms and amount of the second tranche, which is not to exceed \$1,500,000 and is expected to be on the terms equivalent to the first tranche.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EPN : ORDINARY FULLY PAID

Issue date

3/5/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

17,647,059

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03400000

Any other information the entity wishes to provide about the +securities to be quoted

Early settlement of tranche one capital raising as announced on 2 May 2022.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EPN : ORDINARY FULLY PAID	240,354,008

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPNAK : OPTION EXPIRING 28-MAY-2022 EX 40C	5,000,000
EPNAI : PERFORMANCE OPTIONS	4,800,000
EPNAL : OPTION EXPIRING 05-MAR-2023 EX \$0.35	3,000,000