

4 May 2022

Securities to be Released from Voluntary Escrow

Zip Co Limited (ASX: ZIP) (“Zip”, or the “Company”) wishes to advise that in accordance with ASX Listing Rule 3.10A, the following securities are due to be released from voluntary escrow:

Security Description	Number	Date of Release
Ordinary Shares	7,457,891 (1)	12 May 2022
Ordinary Shares	1,501,216 (2)	23 May 2022
Ordinary Shares	13,203,728 (3)	1 June 2022

(1) The aforesaid Ordinary Shares are currently quoted on ASX and were issued on 12 November 2021 in connection with the Company’s acquisition of Twisto Payments a.s. (please refer to the Company’s ASX announcement on 12 November 2021 “Application for quotation of securities”).

(2) The aforesaid Ordinary Shares are currently quoted on ASX and were issued on 18 October 2021 in connection with the Company’s acquisition of Spotii Holdings Ltd (please refer to the Company’s ASX announcement on 18 October 2021 “Application for quotation of securities”).

(3) The aforesaid Ordinary Shares are currently quoted on ASX and were issued on 31 August 2020 in connection with the Company’s acquisition of QuadPay Inc (please refer to the Company’s ASX announcement on 2 June 2020 Acquisition of Quadpay and Capital Raise” and “Proposed Issue of securities”).

Release approved by the Chief Executive Officer on behalf of the Board.

- ENDS -

For more information, please contact:

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For general investor enquiries, email investors@zip.co

About Zip

ASX-listed Zip Co Limited (ZIP: ASX) (ABN 58 164 440 993) is a leading global financial services company, offering innovative, people-centered products that bring customers and merchants together. On a mission to be the first payment choice everywhere and every day, Zip offers point-of-sale credit and digital payment services in 14 markets around the world, including through strategic investments, connecting millions of customers with its global network of tens of thousands of merchants.

One of the fastest growing BNPL providers globally, Zip has a presence in Australia, Canada, Czech Republic, India, Mexico, New Zealand, the Philippines, Poland, Saudi Arabia, Singapore, South Africa, UAE, the United Kingdom and the USA. Zip provides fair, flexible and transparent payment options to individual consumers and SMBs, helping them to take control of their financial future and helping merchants to grow their businesses. Zip is committed to responsible lending and also owns Pocketbook, a leading personal financial management tool. Zip is managed by a team with over 100 years' experience in retail finance and payments and is a licensed and regulated credit provider. Zip was founded in Australia in 2013.

For more information, visit: www.zip.co