



Announcement Summary

Entity name

LAWFINANCE LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 05, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LAW	ORDINARY FULLY PAID	7,213,579	05/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LAWFINANCE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

72088749008

1.3 ASX issuer code

LAW

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/5/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Apr-2022 10:35	New - Proposed issue of securities - LAW	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

An additional 9,487,509 New Shares (subject to rounding) subscribed for pursuant to the Entitlement Offer, for which funds are expected to be received on 6 May 2022, are expected to be issued on 6 May 2022. LAW also reserves its right to place any shortfall under the Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

LAW : ORDINARY FULLY PAID

Issue date

5/5/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

7,213,579

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.27500000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LAW : ORDINARY FULLY PAID	54,093,410

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAWAAE : OPTION EXPIRING 28-SEP-2023 EX \$60.00	250,000
LAWAAD : OPTION EXPIRING 28-SEP-2022 EX \$40.00	225,000
LAWAAC : OPTION EXPIRING 30-APR-2024 DEFERRED	14,269,759
LAWAAF : CONVERTIBLE NOTES	1,889,733
LAWAAG : WARRANTS EXPIRING 29-MAY-2028	2
LAWAAB : WARRANTS EXPIRING 08-NOV-2022	4,527,438
LAWAAI : OPTION EXPIRING 19-NOV-2025 EX \$2.50	916,667
LAWAAH : OPTION EXPIRING 08-DEC-2024 EX \$2.50	1,300,000