



Announcement Summary

Entity name

LAWFINANCE LIMITED

Date of this announcement

Thursday May 05, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LAWAAC	OPTION EXPIRING 30-APR-2024 DEFERRED	3,606,818	05/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LAWFINANCE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

72088749008

1.3 ASX issuer code

LAW

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/5/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

06-Apr-2022 10:35

Announcement TitleNew - Proposed issue of securities -
LAW**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

An additional 4,743,754 options (subject to rounding) subscribed for pursuant to the Entitlement Offer, for which funds are expected to be received on 6 May 2022, are expected to be issued on 6 May 2022. LAW also reserves its right to place any shortfall under the Entitlement Offer.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

LAWAAC : OPTION EXPIRING 30-APR-2024 DEFERRED

Date the +securities the subject of this notification were issued

5/5/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,606,818

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LAW : ORDINARY FULLY PAID	46,879,831

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAWAAE : OPTION EXPIRING 28-SEP-2023 EX \$60.00	250,000
LAWAAD : OPTION EXPIRING 28-SEP-2022 EX \$40.00	225,000
LAWAAC : OPTION EXPIRING 30-APR-2024 DEFERRED	3,606,818
LAWAAF : CONVERTIBLE NOTES	1,889,733
LAWAAG : WARRANTS EXPIRING 29-MAY-2028	2
LAWAAB : WARRANTS EXPIRING 08-NOV-2022	4,527,438
LAWAAI : OPTION EXPIRING 19-NOV-2025 EX \$2.50	916,667
LAWAAH : OPTION EXPIRING 08-DEC-2024 EX \$2.50	1,300,000