

ASX ANNOUNCEMENT



Vita Group Limited
ACN 113 178 519
77 Hudson Road
Albion Qld 4010

6 May 2022

Market Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

ELECTRONIC LODGEMENT

Dear Sir or Madam

Vita Group Limited (ASX:VTG) – DRP Issue Price

In accordance with the Listing Rules, please find attached for immediate release an announcement by Vita Group Limited (ASX: VTG).

This announcement has been authorised for lodgement by VTG's Board of Directors.

Yours sincerely

A handwritten signature in black ink, appearing to read "George Southgate".

George Southgate
Chief Legal and Risk Officer / Company Secretary
Vita Group Limited

Further enquiries:

Andrew Ryan
Chief Financial Officer
Mob: 0417 644 756

George Southgate
Chief Legal and Risk Officer / Company Secretary
Mob: 0412 514 030

Friday, 6 May 2022

Revised Issue Price for Dividend Reinvestment Plan

Vita Group Limited (ASX: VTG) (**Vita**) advises of a change to the issue price for the issue of securities under its Dividend Reinvestment Plan (**DRP**) for the final tranche of the fully-franked Special Dividend of \$0.133 cents per share that was announced on Tuesday, 26 April 2022.

The Board is of the view that the issue price determined under the current calculation of 7.5% discount to the VWAP of Vita shares for the 10 trading days commencing on 21 April 2022 does not represent a fair and reasonable price at which to issue shares pursuant to the DRP. As a result, the Board has exercised its discretion under rule 7.4 of the DRP to substitute \$0.28 as the DRP issue price.

No action is required by shareholders who do not intend on changing their current DRP participation following receipt of this notice or if they have previously chosen not to participate in the DRP.

Shareholders who wish to modify their DRP participation are able to do so under the DRP rules until 5pm (Brisbane time) on **Monday, 9 May 2022**.

The Dividend Payment Date and DRP Issue Date remain unchanged. The updated Appendix 3A.1 Notification of dividend / distribution will be released to ASX later today.

This announcement has been authorised for lodgement by the Vita Board of Directors.

Further enquiries:

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