

6 May 2022

Shareholder Update: Austpac Resources Lodges application in the Federal Court.

On 17 June 2021, Austpac Resources NL (**Austpac, ASX: APG**) sought a suspension from trading shares under Listing Rule 17.2. The suspension was deemed necessary to resolve ASX's queries in relation to an administrative oversight by Austpac, which resulted in nonadherence with disclosure requirements in the period between 2016 and 2019, as required under section 708A(5)(b) of the *Corporations Act 2001* (Cth).

Federal Court Application:

Austpac remains in voluntary suspension whilst seeking relief from the Federal Court. Austpac provides the market with the following update, that on 4 May 2022, Austpac has lodged an application with the Federal Court seeking relief in relation to the administrative oversight detailed above.

Austpac will continue to provide timely updates to the market as the Federal Court application progresses.

By order of the Board