

6 May 2022

SECTION 708A NOTICE: ISSUE OF SECURITIES

Pure Hydrogen Corporation Limited (A.C.N. 160 885 343) (ASX: PH2 or 'Pure Hydrogen') hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it issued 381,180 Chess Depositary Interests on 29 April 2022 (Securities) in the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

In relation to the Securities, PH2 the following:

- 1. the Securities were issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus or product disclosure statement for the Securities being prepared.
- 2. as at the date of this notice, PH2 has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to PH2; and
 - b) section 674 of the Corporations Act.
- 3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under sections 708A(6)(e) of the Corporations Act.

This announcement is authorised by the Managing Director.

For further information, please contact:

Pure Hydrogen: Managing Director - Scott Brown +61 2 9955 4008

Released through: Ben Jarvis, Six Degrees Investor Relations, +61 (0) 413 150 448

About Pure Hydrogen Corporation Limited

Pure Hydrogen is an Australian east coast focused Clean Energy Company with Hydrogen and Gas businesses. The Company has 5 Hydrogen projects under development and 3 gas projects, Windorah Gas Project in the Cooper Basin, Australia's most prolific onshore producing petroleum basin, Project Venus CSG in the Surat Basin in Queensland and the Serowe Project CSG in Botswana.