

ASX Announcement

9 May 2022

CLEANSING NOTICE - ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

BRISBANE Australia, 9 May 2022: Felix Group Holdings Ltd (ASX: FLX) ("**Felix**" or the "**Company**") announced on 4 May 2022 its intention to conduct a share purchase plan (**SPP**) to raise approximately \$1 million (before costs), pursuant to which eligible shareholders will have the opportunity to apply for up to \$30,000 worth of fully-paid ordinary shares in the Company (**New Shares**).

The New Shares under the SPP will be issued at the lower of:

- A\$0.30 per share, (representing a 2.7% discount to the 5-day VWAP up to (but not including) 4 May 2022 of \$0.308); and
- a 2% discount to the VWAP of shares traded on the ASX during the five trading days up to (but not including), the date the SPP Shares are to be issued, rounded to the nearest cent,

(**SPP Offer**).

SPP Offer Booklet (**SPP Booklet**) was sent to eligible shareholders and lodged with the ASX today, 9 May 2022. The SPP Offer opens on Tuesday, 10 May 2022.

In respect of the SPP Offer, the Company gives notice as required under *Corporations Act 2001* (Cth) (**Act**) and *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**Instrument**) that:

- 1 the Company will be issuing the New Shares under the SPP without disclosure to eligible shareholders under Part 6D.2 of the Act;
- 2 this notice is being given to the ASX by the Company in accordance with the Instrument;
- 3 as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
- 4 as at the date of this notice, there is no "excluded information" as defined in section 708A(7) or 708A(8) of the Act that has not already been disclosed to investors generally.

Authorised for release by:

The Board
Felix Group Holdings Ltd

For further information please contact:

Company	Investors
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About Felix – see more at felix.net

Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.