

Market Announcement

9 May 2022

AUB Group Limited (ASX: AUB) – Trading Halt (1)

Description

The securities of AUB Group Limited ('AUB') will be placed in trading halt at the request of AUB, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 10 May 2022.

Issued by

Elvis Onyura

Acting Manager, Listings Compliance (Sydney)

9 May 2022

Nikki Ciavatta
Adviser, Listings Compliance (Perth)
Australian Securities Exchange Ltd
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Via email: tradinghaltssydney@asx.com.au

Request for Trading Halt

AUB Group Limited (ABN 60 000 000 715) (**AUB**) requests a trading halt for one day in its ordinary shares (ASX Code: AUB) pursuant to Listing Rule 17.1, from the commencement of trading today.

For the purposes of Listing Rule 17.1, AUB provides the following information:

1. AUB is seeking the trading halt pending an announcement in relation to a capital raising comprising an underwritten pro rata accelerated non-renounceable entitlement offer (the **Entitlement Offer**), a concurrent institutional placement (**Placement**, and together with the Entitlement Offer, the **Offer**) and a material transaction (which will be announced at the same time the Offer is announced);
2. AUB requests that the trading halt remain in place until the earlier of making of an announcement to the market regarding the outcome of the institutional component of the Entitlement Offer and Placement and the commencement of trading on 10 May 2022; and
3. AUB is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely



Elizabeth McGregor
Joint Company Secretary

Authorised for lodgement by:
Elizabeth McGregor
Joint Company Secretary