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# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

6 May 2022

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## CitiFirst Warrants over CIMIC Group Limited ("CIM")

### Cancellation of Warrants

Citigroup Global Markets Australia Pty Limited ("Citi") (ABN 64 003 114 832, AFSL 240992) is the issuer of a number of warrants over shares in CIM. These warrants will be subject to an Early Maturity Extraordinary Event due to the upcoming suspension of CIM shares on the ASX as set out in the ASX announcement on 6 May 2022. As per the ASX announcement, CIM will have their shares suspended from trading at the close of trading on 6 May 2022 as HOCHTIEF Australia Holdings Limited has announced it is exercising its right to compulsorily acquire the remaining ordinary shares in CIM in which it does not already have a relevant interest.

### MINIs

Pursuant to Section 2.5 of the Product Disclosure Statement (PDS) available at [www.citifirst.com.au](http://www.citifirst.com.au), Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Friday 6 May 2022.

Holders of the Citi CIM MINIs will receive fair value based on the closing price of CIM on 6 May 2022, which is \$22.00. The details are as follows:

ASX Code	Final Strike	Maturity Value
CIMKOA	\$13.3243	\$8.67

### Cancellation

Given the suspension of trading of shares in CIM from the close of trading on 6 May 2022, Citi will also be cancelling the following warrants. Citi confirms it is the only holder of these warrants.

MINIs  
CIMKOB  
CIMKOD  
CIMKOE  
CIMKOR  
CIMKOS

CIMKOT  
CIMKOU

Instalment MINIs

CIMJOA  
CIMJOB  
CIMJOC

Please refer to [citiwarrants.com.au](http://citiwarrants.com.au) for a copy of the relevant PDS.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



Brendan Wills  
Director  
Citigroup Global Markets Australia Pty Ltd