

ASX Announcement

9 May 2022

ASX Market Announcements ASX Limited Level 6, Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir / Madam

Cleansing Notice - Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by OncoSil Medical Limited (ASX: OSL) (**OncoSil** or the **Company)** under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act)**.

On 29 April 2022, the Company announced a placement to sophisticated and professional investors (**Placement Shares**) to raise \$4 million. Accordingly, 80,000,000 Placement Shares have been issued today, utilising the Company's available placement capacity under ASX Listing Rule 7.1.

The Company confirms that

- (a) The Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) This notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and s708A(8) of the Corporations Act.

Authorisation & Additional Information

This announcement was authorised by the Board of Directors of OncoSil Medical Limited.