



Announcement Summary

**Entity name**  
LAWFINANCE LIMITED

**Date of this announcement**  
Tuesday May 10, 2022

**The +securities the subject of this notification are:**  
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LAWAAC	OPTION EXPIRING 30-APR-2024 EX \$0.55	50,000	10/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LAWFINANCE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

72088749008

### 1.3 ASX issuer code

LAW

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/5/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

06-Apr-2022 10:35

**Announcement Title**

New - Proposed issue of securities -  
LAW

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

LAW reserves its right to place any shortfall under the Entitlement Offer.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description**

LAWAAC : OPTION EXPIRING 30-APR-2024 EX \$0.55

**Date the +securities the subject of this notification were issued**

10/5/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

50,000

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LAW : ORDINARY FULLY PAID	63,580,919

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAWAAE : OPTION EXPIRING 28-SEP-2023 EX \$60.00	250,000
LAWAAD : OPTION EXPIRING 28-SEP-2022 EX \$40.00	225,000
LAWAAC : OPTION EXPIRING 30-APR-2024 EX \$0.55	8,400,574
LAWAAF : CONVERTIBLE NOTES	1,889,733
LAWAAG : WARRANTS EXPIRING 29-MAY-2028	2
LAWAAB : WARRANTS EXPIRING 08-NOV-2022	4,527,438
LAWAAI : OPTION EXPIRING 19-NOV-2025 EX \$2.50	916,667
LAWAAH : OPTION EXPIRING 08-DEC-2024 EX \$2.50	1,300,000