

10 May 2022

Andrew Weaver
 ASX Warrants
 Level 6, 20 Bridge Street
 Sydney NSW 2000

Dear Andrew

CITIFIRST MINIs – Stop Loss Level Event

The terms of issue of the CitiFirst Mini Series listed below issued by Citigroup Global Markets Australia Pty Limited ("Citigroup") provide that a Stop Loss Trigger Event occurs if the Underlying Parcel Price at any time trades:

- At or below the Stop Loss Trigger Level for a MINI Long; or
- At or above the Stop Loss Trigger Level for a MINI Short,

The CitiFirst MINIs in that series will initially be suspended from trading, and eventually terminated. The CitiFirst MINI series shown in the following table have been suspended today as a result:

MINI (ASX Code)	Underlying Parcel	Strike Price/Final Instalment	Conversion Ratio	Stop Loss Level per Underlying Parcel
AKEKOC	ALLKEM LTD	8.5768	1	10.7100
ARBKOC	ARB CORP LTD	26.7530	1	30.7300
CARKOC	CARSALES.COM LTD	15.9149	1	18.2800
CHNKOA	CHALICE MINING LTD	4.9707	1	5.9600
FMGKOE	FORTESCUE METALS GROUP LTD	16.6197	1	19.0900
LTRKOA	LIONTOWN RESOURCES LTD	0.9328	1	1.1600
MINKOA	MINERAL RESOURCES LTD	43.9116	1	52.6600
NSTKOB	NORTHERN STAR RESOURCES LTD	7.2459	1	8.7000
NVXJOC	NOVONIX LTD	3.3756	1	4.0500
RIOKOH	RIO TINTO LTD	89.1313	1	101.4900
RIOKOJ	RIO TINTO LTD	87.3491	1	99.4700
WTCKOD	WISETECH GLOBAL LTD	31.9137	1	38.2500
XJOKOL	S&P ASX 200 Futures Contract (Jun-2022)	6638.4622	0.01	7029.0000
CSRKOA	CSR LTD	4.8832	1	5.6000



Holders should note that under the Terms of Issue of the CitiFirst MINIs, the Issuer will display a bid at the level of the Cash Amount (as described in the Terms of Issue). This bid will appear from 2pm on the Trading Day after the occurrence of the Stop Loss Trigger Event until 4pm on the following Trading Day (Stop Loss Trading Close). During that temporary resumption of trading, the holders of the CitiFirst MINI can sell their CitiFirst MINI to Citi on the ASX at the Stop Loss Amount.

In the event that the Holder doesn't sell the CitiFirst Mini to Citi before the Stop Loss Trading Close, the Holder will receive the Stop Loss Amount per CitiFirst Mini within 10 Business Days after the Trading Day following the occurrence of the Stop Loss Trigger Event and their CitiFirst MINI will expire when that payment is made by Citi.

Should you have any enquiries contact your Advisor or CitiFirst on 1300 30 70 70.

For and on behalf of,

Citigroup Global Markets Australia Pty Limited