

ASX Announcement

10 May 2022

CLEANSING NOTICE - SECTION 708A(5)(e) OF THE CORPORATIONS ACT

BRISBANE Australia, 10 May 2022: Felix Group Holdings Ltd (ASX: FLX) ("**Felix**" or the "**Company**") refers to its announcement of 4 May 2022 with respect to the proposed share placement.

This notice is given by Felix under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Felix has today issued a total of 19,932,853 fully paid ordinary shares (**Placement Shares**) in the capital of the Company at an issue price of \$0.36 and \$0.30, as per the Company's announcement made to the ASX on 4 May 2022 and the Appendix 2A lodged today (**Placement**).

Details of the Placement

Class of shares:	Fully Paid Ordinary Shares
ASX Code of the securities:	FLX
Date of issue:	10 May 2022
Total number of shares issued:	7,638,889
Price per Placement Share:	\$0.36

Class of shares:	Fully Paid Ordinary Shares
ASX Code of the securities:	FLX
Date of issue:	10 May 2022
Total number of shares issued:	12,293,964
Price per Placement Share:	\$0.30

In accordance with section 708A(6) of the *Corporations Act* (Cth) (**Corporations Act**), Felix gives notice that:

- The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- This notice is being given under section 708A(5)(e) of the Corporations Act;
- As of the date of this notice, Felix has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to Felix; and
 - section 674 of the Corporations Act; and
- As of the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Felix.

Authorised for release by:

**The Board
Felix Group Holdings Ltd**

For further information please contact:

Company	Investors
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About Felix – see more at felix.net

Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.