

13 May 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: MQG - CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the MQG CitiFirst Self-Funding Instalments (ASX code MQGSOA, MQGSOB, MQGSOP & MQGSOQ), declared the record date for entitlements to AUD 3.50, 40% franked dividend for the MQG CitiFirst Self-Funding Instalment is 17 May 2022, coinciding with the record date for MQG ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 16 May 2022. Again, this coincides with the ex-dividend date for MQG ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
MQGSOA	\$72.7867	\$69.2867
MQGSOB	\$56.3757	\$52.8757
MQGSOP	\$40.8200	\$37.3200
MQGSOQ	\$66.5452	\$63.0452

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager