

ASX/Media Release

13 May 2022

Resources & Energy Group Limited (ASX: **REZ** or the **Company**) advises that an issue of 8,000,000 options has been made to the lead manager of the placement advised to ASX on 1 November 2021, Sparke Plus (Australia) Pty Limited. The options have been issued pursuant to the services agreement with the lead manager, to its nominees.

The issue of options will be made under Company's capacity to issue securities under Listing Rule 7.1 on the following terms:

- exercise price of \$0.08 per option;
- expiry date 31 August 2026.

Further information:

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Approved for Release by the REZ Board