



## Announcement Summary

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**Entity name**

AUSTRALIAN BOND EXCHANGE HOLDINGS LIMITED

**Date of this announcement**

Friday May 13, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ORDINARY FULLY PAID RESTRICTED	2,190,446	09/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUSTRALIAN BOND EXCHANGE HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

11629543193

### 1.3 ASX issuer code

ABE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/5/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

ORDINARY FULLY PAID RESTRICTED

**+Security type**

Ordinary fully or partly paid shares/units

**ISIN code****Date the +securities the subject of this notification were issued**

9/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Peter Foltman	Same	995,223
Chris Satchi	Same	995,223
Simon McCarthy	Same	200,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Ordinary fully or partly paid shares/units Details

**+Security currency**

AUD - Australian Dollar

**Are there CDIs issued over the +securities?**☒ No



**Is it a Partly Paid class of +security?**

☒ No

**Is it a stapled class of +security?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20211203/pdf/453s3kvd1md2t3.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

These securities are being offered under the "Executive Loan Funded Share Plan". The plan rules were part of an ASX announcement on 3 December 2021

#### Issue details

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**Number of +securities**

2,190,446

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
ABE : ORDINARY FULLY PAID	34,830,028

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ABEAA : ORDINARY FULLY PAID RESTRICTED	2,307,691
ABEAB : ORDINARY FULLY PAID RESTRICTED	1,569,230
ABEAC : ORDINARY FULLY PAID RESTRICTED	73,915,012
ABEAD : OPTION EXPIRING 06-DEC-2026 RESTRICTED	2,100,000
ABEAE : OPTION EXPIRING 06-DEC-2026 EX \$1.95	1,818,051
New class - code to be confirmed : ORDINARY FULLY PAID RESTRICTED	2,190,446



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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