



Australian Bond Exchange Holdings Ltd.

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Australian Bond Exchange Holdings Limited (ASX: ABE)

ASX Announcement

13 May 2022

In line with its continued growth plans and efforts to retain key personnel, The Australian Bond Exchange Holdings Limited (ABE) is announcing an issue of shares as set out under the executive remuneration (s5.4.2) and Employee & Director equity plans (s5.4.3) under its prospectus.

As set out in the prospectus (s5.4.2), on completion of the initial public offering (IPO), the Company will issue 46,154 Shares at an issue price of \$0.65 to the value of \$30,000 to Peter Foltman under the terms of his employment agreement.

Employee share issue summary - Issued on 13 May 2022

Employee	Shares
Peter Foltman	46,154
Total	46,154

As set out in the in prospectus (S5.4.3) The Australian Bond Exchange Holdings Limited (ABE) has adopted an Executive Loan Funded Share Plan (ELFSP) to attract high quality talent and foster an ownership culture within ABE and to motivate senior management and Directors to achieve performance targets of the Company. The ELFSP is governed by rules of the kind usually adopted by a public company. The following employees have opted to receive shares under the ELFSP:

Employee share issued on 9 May 2022 under the ELFSP and in Escrow until 9 May 2025

Employee	Shares
Peter Foltman	995,223
Chris Satchi	995,223
Simon McCarthy	200,000
Total	2,190,446

Yours sincerely

Steven Alperstein
Company Secretary

– ENDS –

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About Australian Bond Exchange Holdings

Australian Bond Exchange Holdings (ASX: ABE) is an Australian financial services company that uses its proprietary technology to provide Australian Investors with access to the global financial markets. ABE has developed a direct, efficient and cost-effective system and method for facilitating the transaction and settlement of financial instruments that provides a transparent trading experience for investors, brokers and advisers.

In an era of low-yielding bank deposits, market uncertainty and increasing inflation, investors are searching for higher-yielding investments that offer greater capital protection. Through our innovative technology, we're eliminating barriers to entry to the bond market, providing improved access, more efficient trading, lower transaction costs, and introducing new levels of transparency.