Disclosure of ceasing to have substantial holding

Section 279, Financial Markets Conduct Act 2013

To NZX Limited

and

To PushPay Holdings Limited

Date this disclosure made: May 13, 2022

Date last disclosure made: November 12, 2021

Date on which substantial holding ceased: May 11, 2022

Substantial product holder(s) giving disclosure

Full name(s): Lead Edge Capital Management, LLC (LECM), Lead Edge Capital III, LP; Lead Edge Capital VI, LP; Lead Edge Capital V, LP; and Lead Edge Public Fund, LP (together referred to as LEC)

Summary of previous substantial holding

Class of quoted voting products: Ordinary shares

Summary for **LEC**

For last disclosure, -

(a) total number held in class: **57,677,272**

(b) total in class: 1,139,558,009

(c) total percentage held in class: **5.060%**

For current holding **after** ceasing to have substantial holding,—

(a) total number held in class: 56,722,272

(b) total in class: **1,140,699,323**

(c) total percentage held in class: **4.973%**

Details of transactions and events giving rise to ceasing of substantial holding

Details of the transactions or other events requiring disclosure: From 09 May 2022 to 11 May 2022, acting as investment advisor to certain private investment entities, Lead Edge Capital Management, LLC (through its related entities, Lead Edge Capital III, LP; Lead Edge Capital VI, LP; Lead Edge Capital V, LP; and Lead Edge Public Fund, LP) had the following aggregated on-market transactions in PushPay Holdings Limited: Sales of 10,000,000 shares for consideration of NZD 13,000,000.00 (based upon closing share price of NZD 1.30 published on Barron's https://www.barrons.com/market-data/stocks/pph?countryCode=nz).

Additional information

Address(es) of substantial product holder(s): c/o Lead Edge Capital Management, LLC 96 Spring Street, 5th Floor

New York, NY 10012 USA

Contact details: Elisa LeNoir, VP of Compliance | +1 (212) 984-2333

*Nature of connection between substantial product holders: Lead Edge Capital Management, LLC, Lead Edge Capital III, LP; Lead Edge Capital VI, LP; Lead Edge Capital V, LP; and Lead Edge Public Fund, LP are associated persons or connected in the ways set out in section 237 of the Financial Markets Conduct Act 2013, on the basis that the LEC entities are each directly controlled by LECM.

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: n/a

*Disclosure has effect for purposes of directors' and senior managers' disclosure n/a

Certification

I, **Elisa LeNoir**, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.