



## Announcement Summary

---

**Entity name**

GOLDEN CROSS RESOURCES LTD

**Applicable security for the reorganisation**

GCR	ORDINARY FULLY PAID
GCRAC	OPTION EXPIRING 18-AUG-2022 EX \$0.39
GCRAD	OPTION EXPIRING 18-FEB-2023 EX \$0.57

**Announcement Type**

New Announcement

**Date of this announcement**

17/5/2022

**Reorganisation type**

Security split

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

23/6/2022

**Record Date**

24/6/2022

**Issue Date**

1/7/2022

**Refer to below for full details of the announcement**



## Announcement Details

---

### Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

GOLDEN CROSS RESOURCES LTD

**1.2 Registered Number Type**

ABN

**Registration Number**

65063075178

**1.3 ASX issuer code**

GCR

**1.4 The announcement is** New announcement**1.5 Date of this announcement**

17/5/2022

**1.6 Securities affected by the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>
GCR	ORDINARY FULLY PAID
GCRAC	OPTION EXPIRING 18-AUG-2022 EX \$0.39
GCRAD	OPTION EXPIRING 18-FEB-2023 EX \$0.57

### Part 2 - Approvals

---

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.



Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	21/6/2022	<input checked="" type="checkbox"/> Actual	

### Comments

## Part 3 - Consolidation or split timetable and details

---

### 3.1 +Record date

24/6/2022

### 3.2 Date of +security holder meeting

21/6/2022

### 3.2a Effective date of consolidation or split

21/6/2022

### 3.3 Last day for trading in the pre consolidation or split +securities

22/6/2022

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

23/6/2022

### 3.5 Record date

24/6/2022

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/6/2022

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

1/7/2022

### 3.8 Trading starts on a normal T+2 basis

4/7/2022

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

6/7/2022



## Part 4 - Event type and details

**4.1 The event is**

☑ +Security split

**4.1b Split ratio: the +securities will be split on the basis that every**

1

**(pre-split) +security (/ies) will be divided into**

10

**(post-split) +securities.****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

GCR

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

☑ Quoted

**Number on issue pre consolidation or split**

109,725,611

**Number on issue post consolidation or split**

1,097,256,110

**Estimate/Actual**

☑ Actual

**ASX +Security Code**

GCRAC

**ASX +Security Description**

OPTION EXPIRING 18-AUG-2022 EX \$0.39

**Quoted/unquoted**

☑ Unquoted

**Number on issue pre consolidation or split**

379,104

**Number on issue post consolidation or split**

3,791,040

**Estimate/Actual**

☑ Actual

**ASX +Security Code**

GCRAD

**ASX +Security Description**

OPTION EXPIRING 18-FEB-2023 EX \$0.57

**Quoted/unquoted**

☑ Unquoted

**Number on issue pre consolidation or split**

379,104

**Number on issue post consolidation or split**

3,791,040

**Estimate/Actual**

☑ Actual

**5.2 Exercise price of options****ASX +Security Code**

GCRAC

**ASX +Security Description**

OPTION EXPIRING 18-AUG-2022 EX \$0.39

**Quoted/unquoted****Exercise price pre consolidation or****Exercise price post consolidation or**



<input checked="" type="checkbox"/> Unquoted	<b>split</b> 0.39000000	<b>split</b> 0.03900000
<b>ASX +Security Code</b> GCRAD	<b>ASX +Security Description</b> OPTION EXPIRING 18-FEB-2023 EX \$0.57	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.57000000	<b>Exercise price post consolidation or split</b> 0.05700000

Part 6 - Further information

---

**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**