

# VGI PARTNERS

**VGI Partners Limited**  
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AFSL No. 321789 | SEC Registered

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ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

## **Receipt of regulatory approvals in relation to Merger**

VGI Partners Limited (VGI:ASX, "VGI") is pleased to announce that the Monetary Authority of Singapore has confirmed that it has no objections to the effective change of control of Regal Asia Funds Management Asia Pte. Limited that will occur on completion of the proposed merger of VGI and Regal Funds Management Pty Limited (the "Merger"). All of the regulatory approvals that were required to implement the Merger have now been received.

The Merger remains subject to VGI shareholder approval at the Annual General Meeting which will be held 1.00pm (Sydney time) on Friday, 27 May 2022 at The Barnet Long Room, Customs House, 31 Alfred Street Sydney NSW 2000.

It is expected that the Merger will complete on or around 3 June 2022, subject to VGI shareholders approving the Merger at the Annual General Meeting.

## **Authorised for release by:**

Ian Cameron, Company Secretary

## **Investor contact information:**

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