



Australian Securities Exchange
Company Announcements Office

RELEASE OF SECURITIES FROM ESCROW

Mithril Resources Limited (ASX:MTH) ("Mithril" or the "Company") advises that the following securities, which were issued as part of the acquisition of Sun Minerals as announced on 27 May 2020, will be released from voluntary escrow as per the below schedule, in accordance with ASX Listing Rule 3.10A:

Number and Class of Security	Escrow Release Date
657,523,066 Fully Paid Ordinary Shares	27 May 2022

This announcement is authorised for release to the market by the Company Secretary of Mithril Resources Limited.