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# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

23 May 2022

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## **CitiFirst Warrants over Tabcorp Holdings Limited ("TAH")**

### **Adjustment Implications following The Lottery Corporation Limited Demerger ("Demerger")**

On 31 March 2022, TAH released a Demerger Booklet detailing the proposed restructure of TAH ordinary fully paid shares. The proposal effectively is a demerger where TAH shareholders will receive 1 security in the new The Lottery Corporation Limited ("TLC") for every 1 TAH ordinary fully paid share they hold at the Record Date of 7pm Sydney time on Wednesday 25 May 2022.

The proposed restructure was conditional on the restructure being approved at the extraordinary general scheme meeting held on Thursday 12 May 2022 and has subsequently been approved.

The announcement of the Demerger affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("CGMA") (AFSL 240992, ABN 64 003 114 832) over TAH ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to [www.citifirst.com.au](http://www.citifirst.com.au).

The affected codes are:

MINIs  
TAHKOB  
TAHKOE

Instalment MINIs  
TAHJOA  
TAHSO4

CGMA is also the issuer of the following warrants over TAH. As there are currently no holders in these warrants, no adjustment will be made:

MINIs  
TAHKOF  
TAHKOP  
TAHKOQ  
TAHKOT

Instalment MINIs

TAHJOE

TAHJOF

Self-Funding Instalments

TAHSOA

**What action do you need to take?**

You do not need to do anything. The relevant warrants will be suspended from trading on Tuesday 24 May 2022 in order to determine the value of the Demerger. Trading on an adjusted basis will commence at the start of normal trading on Wednesday 25 May 2022. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 24 May 2022.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



**Brendan Wills**

Director