

Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

23 May 2022

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh,

**Re: Westpac Self-Funding Instalments over securities in Tabcorp Holdings Limited (“TAH”) –
Demerger of The Lottery Corporation Limited**

Westpac Banking Corporation (“Westpac”) is the issuer of the following series of Westpac Self-Funding Instalments (“Westpac SFIs”) over securities in TAH:

TAHSWB

On 12 May 2022 TAH announced that TAH shareholders approved the demerger of The Lottery Corporation Limited (“TLC”) from Tabcorp (“Demerger”) under which eligible shareholders will be entitled to receive one TLC share for each TAH share held on the record date of 25 May 2022 (7:00pm Sydney time).

Westpac requests a suspension from trading of the above Westpac SFIs until the opening of the market on 25 May 2022.

Prior to the re-commencement of trading, Westpac will advise the impact of the Demerger on the Westpac SFIs.

Should you require us to manually make a market in the above series of Westpac SFIs, please contact Westpac Structured Investments on 1800 990 107.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.