

ASX ANNOUNCEMENT (ASX: LBY)

23 May 2022

Forthcoming Release of Securities from Voluntary Escrow

Laybuy Group Holdings Limited (**Laybuy**) advises that 95,982,095 fully paid ordinary shares which are subject to voluntary escrow arrangements will be released from voluntary escrow after the close of trading on Tuesday 31 May 2022, being the date on which Laybuy will release its preliminary final report for the financial year ended 31 March 2022.

Details of the voluntary escrow arrangements relating to these shares are set out in section 11.12 of Laybuy's IPO prospectus.

For more information, please contact:

Jonathan Swain

Company Secretary

investors@laybuy.com

This announcement was approved for release by Gary Rohloff, Managing Director.

About Laybuy

Launched in 2017, Laybuy is a rapidly growing fintech company providing buy now, pay later services partnering with almost 14,000 retail merchants. Laybuy is available in New Zealand, Australia and the UK. The unique, fully integrated payment platform is helping to revolutionise the way consumers spend. Laybuy is simple. Customers can shop now, receive their purchase straight away, and pay it off over six weekly payments without paying interest. For more information visit laybuyinvestors.com.

