



Announcement Summary

Entity name

XPON TECHNOLOGIES GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 24, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XPN	ORDINARY FULLY PAID	1,750,009	10/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XPON TECHNOLOGIES GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

635810258

1.3 ASX issuer code

XPN

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

XPNAF : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

XPN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

538,463

And the date the escrow restrictions have ceased or will cease

17/5/2022

Issue date

10/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

538,463

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A. Securities issued prior to IPO. Refer Prospectus released on Market Announcements Platform on 15 December 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of securities from escrow.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

XPNAG : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

XPN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

134,617

And the date the escrow restrictions have ceased or will cease

18/5/2022

Issue date

10/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

Yes

Issue details

Number of +securities to be quoted

134,617

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A. Securities issued prior to IPO. Refer Prospectus released on Market Announcements Platform on 15 December 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of securities from escrow.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

XPNAH : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

XPN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

538,466

And the date the escrow restrictions have ceased or will cease

19/5/2022



Issue date

10/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

538,466

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A. Securities issued prior to IPO. Refer Prospectus released on Market Announcements Platform on 15 December 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of securities from escrow.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

XPNAI : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

XPN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period And the date the escrow restrictions



has expired or is about to expire

538,463

have ceased or will cease

21/5/2022

Issue date

10/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

538,463

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A. Securities issued prior to IPO. Refer Prospectus released on Market Announcements Platform on 15 December 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of securities from escrow.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XPN : ORDINARY FULLY PAID	154,169,742

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XPNAO : ORDINARY FULLY PAID RESTRICTED	2,662,732
XPNAP : ORDINARY FULLY PAID RESTRICTED	142,060,350
XPNAQ : OPTION EXPIRING VARIOUS RESTRICTED	17,834,179
XPNAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,080,165
XPNAG : ORDINARY FULLY PAID RESTRICTED	0
XPNAH : ORDINARY FULLY PAID RESTRICTED	0
XPNAI : ORDINARY FULLY PAID RESTRICTED	0
XPNAJ : ORDINARY FULLY PAID RESTRICTED	134,617
XPNAK : ORDINARY FULLY PAID RESTRICTED	269,233
XPNAL : ORDINARY FULLY PAID RESTRICTED	1,291,200
XPNAM : ORDINARY FULLY PAID RESTRICTED	3,020,295
XPNAN : ORDINARY FULLY PAID RESTRICTED	134,128
XPNAF : ORDINARY FULLY PAID RESTRICTED	0

