



## Announcement Summary

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**Entity name**

LIFE360 INC.

**Date of this announcement**

Tuesday May 24, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
360AB	RESTRICTED STOCK UNIT	717,133	20/05/2022
360AA	OPTION EXP VAR DATES VAR PRICES	551,296	20/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIFE360 INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

629412942

### 1.3 ASX issuer code

360

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/5/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

**Date the +securities the subject of this notification were issued**

20/5/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Christopher Hulls	Christopher Hulls	204,573
John Philip Coghlan	John Philip Coghlan	18,700
Brit Morin	Brit Morin	15,542
Alexander Haro	Alexander Haro	15,162
Mark Goines	Mark Goines	15,921
James Synge	James Synge	15,794
David Wiadrowski	David Wiadrowski	17,058
Randi Zuckerberg	Randi Zuckerberg	15,794
Charles Prober	Charles Prober	232,752

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

318,544 options over Shares in Common Stock have been issued with an exercise price of \$US8.19 per option and an expiry date of 20 May 2028.



232,752 options over Shares in Common Stock have been issued with an exercise price of \$US11.18 per option and an expiry date of 4 January 2028.

## Issue details

### Number of +securities

318,544

### Number of +securities

232,752

### ASX +security code and description

360AB : RESTRICTED STOCK UNIT

### Date the +securities the subject of this notification were issued

20/5/2022

### Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

### Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Christopher Hulls	Christopher Hulls	69,220
John Phillip Coghlan	John Philip Coghlan	5,424
Brit Morin	Brit Morin	4,507
Alexander Haro	Alexander Haro	4,397



Mark Goines	Mark Goines	4,617
James Synge	James Synge	4,581
David Wiadrowski	David Wiadrowski	4,947
Randi Zuckerberg	Randi Zuckerberg	4,581
Charles Prober	Charles Prober	614,859

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

102,274 Restricted Stock Units have been issued (no exercise price is payable on vesting or settlement) with an expiry date of 20 May 2032.  
614,859 Restricted Stock Units have been issued (no exercise price is payable on vesting or settlement) with an expiry date of 5 January 2032.

Issue details

Number of +securities  
102,274

Number of +securities  
614,859

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	185,557,974

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	418
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	6,058,137
360AA : OPTION EXP VAR DATES VAR PRICES	8,431,089
360AC : WARRANTS	95,576
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422
360AD : 3:1 CDI EQUIVALENT TO RESTRICTED STOCK UNITS	16,023,012



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

20/5/2022