

Market Announcement

25 May 2022

xReality Group Ltd (ASX: XRG) – Trading Halt

Description

The securities of xReality Group Ltd ('XRG') will be placed in trading halt at the request of XRG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 27 May 2022 or when the announcement is released to the market.

Issued by

Salvador Caldwell

Adviser, Listings Compliance (Sydney)

25 May 2022

Salvador Caldwell
Adviser, Listings Compliance (Sydney)
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

(By email: tradinghaltssydney@asx.com.au)

REQUEST FOR TRADING HALT

xReality Group Limited (ASX: XRG) (the **Company**) requests an immediate halt to the trading of the Company's securities (ASX: XRG) quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX listing Rule 17.1.

The trading halt is requested pending an announcement by the Company to the market regarding a capital raising (**Stated Purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations prior to the Company making an announcement to the market in relation to the Stated Purpose above.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Friday 27 May 2022, or when the announcement regarding the Stated Purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Friday 27 May 2022.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely
xReality Group Limited

A handwritten signature in blue ink, appearing to read 'Stephen Tofler'.

Stephen Tofler
Company Secretary