Rule 3.8A

## **Appendix 3E**

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introdu	ced 1/9/99. Origin: rule 3.6, Appendix 7C. Amer	nded 30/9/2001, 11/01/10			
Name	e of entity		ABN/ARSN		
NAOS Ex-50 Opportunities Company Limited			49 169 448 837		
We (	(the entity) give ASX the following	ng information.			
Info	rmation about buy-back				
1	Type of buy-back	On market buyback			
2	Date Appendix 3C was given to ASX	20 May 2021			
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day					
		Before previous day	Previous day		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,223,765	46,406		
4	Total consideration paid or payable for the shares/units	\$2,495,442.31	\$42,925.55		

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day		
5	If buy-back is an on-market buy-back	highest price paid: \$1.2400 date: 18/10/2021	highest price paid: \$0.9250		
		lowest price paid: \$0.9975 date: 3/03/2022	lowest price paid: \$0.9250 highest price allowed		
			under rule 7.33: \$0.9967		
Participation by directors					
6	Deleted 30/9/2001.				
How many shares/units may still be bought back?					

## disclosed an intention to buy back a maximum number of

company/trust

shares/units – the remaining number of shares/units to be bought back

has 2,187,158

## **Compliance statement**

If the

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

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- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

**Sign here:** Date: 26 May 2022

(Company secretary)

Print name: Rajiv Sharma

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<sup>+</sup> See chapter 19 for defined terms.