

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme N1 Holdings Limited

ACN/ARSN 609 268 279

1. Details of substantial holder (1)

Name Ren H Wong Pty Ltd ATF Ren H Wong Family Trust and Ren Hor Wong

ACN/ARSN (if applicable) 164 196 141

There was a change in the interests of the substantial holder on

23 / 05 / 2022

The previous notice was given to the company on

23 / 03 / 2016

The previous notice was dated

23 / 03 / 2016

2. Previous and present voting

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	50,000,000	61.70%	50,298,357	58.11%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
03/12/2019 – 17/03/2022	Ren Hor Wong	Mr Wong acquired securities in the Company in his personal name.	Please refer to the various Appendix 3Ys lodged on ASX.	Ord 274,357	Ord 274,357
10/04/2017	Ren Hor Wong and Ren H Wong Pty Ltd ATF Ren H Wong Family Trust	Mr Wong has the power to control votes attached to the securities held by Ren H Wong Pty Ltd ATF Ren H Wong Family Trust. Ren H Wong Pty Ltd ATF Ren H Wong Family Trust acquired securities in the Company.	Please refer to the Appendix 3Y lodged on ASX on this date.	Ord 50,024,000	Ord 50,024,000
23/05/2022	Ren Hor Wong and Ren H Wong Pty Ltd ATF Ren H Wong Family Trust	Mr Wong has the power to control votes attached to the securities held by Ren H Wong Pty Ltd ATF Ren H Wong Family Trust. Decrease of percentage of substantial holding due to dilution of interest arising from the Company's issue of 5,000,000 new fully paid ordinary shares. Please refer to the Company's Appendix 2A lodged on 20 April 2022 for further information.	N/A	Ord 50,024,000	Ord 50,024,000

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Ren H Wong Pty Ltd ATF Ren H Wong Family Trust and Ren Hor Wong	Ren H Wong Pty Ltd	Ren H Wong Pty Ltd ATF Ren H Wong Family Trust	Holder of the securities in accordance with s608(1)(a) of the <i>Corporations Act 2001</i> (Cth) and power to control votes attached to the securities held by Ren H Wong Pty Ltd ATF Ren H Wong Family Trust in accordance with s608(1)(b) of the <i>Corporations Act 2001</i> (Cth).	Ord 50,024,000	Ord 50,024,000
Ren Hor Wong	Ren Hor Wong	Ren Hor Wong	Holder of the securities in accordance with s608(1)(a) of the <i>Corporations Act 2001</i> (Cth)	Ord 274,357	Ord 274,357

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

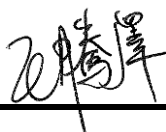
The addresses of persons named in this form are as follows:

Name	Address
Ren H Wong Pty Ltd	Suite 5, 77 King Street, Sydney NSW 2000
Ren Hor Wong	Unit 668, 17-19 Memorial Avenue, St Ives NSW 2075

Signature

print name Ren Hor Wong capacity Self/Director of Ren H Wong Pty Ltd

sign here



date 26 / 05 / 2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.