

26 May 2022

Dear option holder,

## LKEOC Options -ASX quotation to end on 8 June 2022

By letter dated 5 May 2022 the Company advised that the 15 June 2022 expiry date for LKEOC listed options is approaching and that if the options are <u>NOT</u> exercised by 15 June 2022 they <u>will automatically lapse</u>.

The timetable included in the letter indicated that quotation of the options on ASX would cease at the end of trade on 9 June 2022.

It has come to the Company's attention that due to the public holiday in Australia on 13 June 2022 being a non-business day for ASX trading quotation of the LKEOC Options will cease at the end of trade on **8 June 2022**, not 9 June 2022 as advised in the letter.

Please find below updated information in relation to the options:

Number of shares to be issued on exercise of options	One fully paid ordinary share (ASX: LKE) per
	option that is exercised
Exercise price	\$0.75 per option
Due date for payment	15 June 2022
Consequence of non-payment	Options will automatically lapse
Date quotation of LKEOC on ASX will end	8 June 2022 (at end of trade)
Latest market price for LKE	\$1.42 (25 May 2022)
3 Month LKE low price	\$0.83 (15 February 2022)
3 Month LKE high price	\$2.65 (5 April 2022)
Underwriting	The LKEOC options are not underwritten.

If you wish to exercise your options, you may do so in whole or in part.

An option exercise including both your personalised BPAY and Electronic Funds Transfer (EFT) payment details was provided with the letter dated 5 May 2022.

The total exercise price for the options which you chose to exercise (if any) can be paid by BPAY or EFT, and the completed option exercise form (where applicable if opting NOT to exercise in full) can be returned to our Share Registry by email to <a href="mailto:corporate.actions@automicgroup.com.au">corporate.actions@automicgroup.com.au</a>.

For further instructions please see the option exercise form previously provided.

If the options exercise form (where applicable if opting NOT to exercise in full), together with cleared funds, is not received by our share registry on or before the expiry date (Wednesday, 15 June 2022), then your LKEOC options will expire with no value and no further entitlement will exist.

If you have any queries concerning this Notice or your option holding, please contact Automic on +61 (2) 9698 5414.

Yours Sincerely

Stuart Crow Chairman