

ASX Announcement

26 May 2022



Company Announcements Office
Australian Securities Exchange Limited

Notification pursuant to Section 708A(5)(e) of the Corporations Act 2001

Westar Resources Limited (Company) advises that on 26 May 2022 it issued 15,387,215 fully paid ordinary shares in relation to tranche 2 of a capital raising to sophisticated and exempt investors.

The Company notifies ASX that:

- (a) the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to paragraph (5)(e) of Section 708A of the Act;
- (c) as at the date of this notice the Company has complied with:
 - (i.) the provisions of Chapter 2M of the Act as they apply for the Company; and
 - (ii.) Section 674 of the Act; and
- (d) as at the date of this notice there is no information:
 - (i.) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii.) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A.) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B.) the rights and liabilities attaching to the securities.

An Appendix 2A follows.

Yours sincerely,
Ben Donovan
Company Secretary

This announcement is authorised for release by the Company Secretary.



Registered Address

Westar Resources Limited
ACN 635 895 082
ABN 66 635 895 082

Board Members

Karl Jupp - Managing Director & CEO
Simon Eley – Non-Executive Chairman
Nathan Cammerman – Non-Executive Director

Gold Projects

Sandstone (100% Owned)
Mt Magnet (100% Owned)
Nullagine (100% Owned)
Southern Cross (RMS JV)



A Level 1, 19 Ord Street,
West Perth, WA 6005
P PO Box 814
West Perth, WA 6872
Level 13, 37 St Georges Tce.

T +61 08 6188 7675
E admin@westar.net.au
W www.westar.net.au

ASC Code WSR

ENQUIRIES

Karl Jupp, Managing Director & CEO
 +61 8 6188 7675
kjupp@westar.net.au

ABOUT WESTAR RESOURCES

Westar Resources (ASX:WSR) is a Perth-based mineral exploration company focused on creating value for shareholders through the development of high-quality gold assets in Western Australia. Westar’s projects are strategically located in highly prospective parts of some of WA’s most prolific goldfields including Sandstone, Mt Magnet, Southern Cross and Nullagine. The Company’s strategy is to apply a systematic approach to the assessment and prioritisation of its projects, all of which have the potential to produce material discoveries.

