



ASX Release

27 May 2022

360 Capital Group (ASX: TGP)

Postponement of Extraordinary General Meeting

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360 Capital Group (ASX TGP) notes 360 Capital REITs announcement today that it is postponing TOT's securityholder meeting on 1 June 2022, which was convened to consider the disposal of TOT's 50% interest in PMG Holdings (PMG) to 360 Capital Group for \$21.875 million.

PMG is a New Zealand based fund manager with in excess of NZ\$900 million of funds under management across 5 unlisted funds.

360 Capital Group remains committed to purchasing TOT's PMG interest and has had overwhelming support for the proposed transaction from TGP securityholders.

However, as a 24.5% owner of 360 Capital REIT, it understands the responsible entity's position that it should explore alternative proposals to maximise value for all TOT securityholders.

As the proposed sale is conditional on both TGP and TOT securityholders approving the transaction, 360 Capital Group will also postpone its securityholder meeting. If the alternative proposals do not eventuate, it is proposed both meetings are reconvened at a date and time to be advised.

At this stage, there is no certainty that the alternative proposals will proceed. 360 Capital Group will keep the market informed as these discussions advance.

Authorised for release by, Glenn Butterworth, Company Secretary.

For further information in relation to the proposal please contact either

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More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.