

PLACEMENT CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Resolution Minerals Limited ACN 617 789 732 (**Company**) (ASX:RML) gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today announced the issue of 3,825,000 fully paid ordinary shares in the Company (**Shares**) following the exercise of employee and consultant performance rights on 27 May 2022.

The Company advises that:

- (1) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (3) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

The Company’s Board has authorised the release of this announcement to the market.

For further information please contact:

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CAPITAL STRUCTURE

Ordinary Shares
Issued 824 M

Options and rights

Listed options 6 M @ 10c
Listed options 74 M @ 12c
Unlisted options 13 M @ 8c
Unlisted options 79 M @ 3c
Unlisted rights 23 M

Performance Shares
Class A 9.6 M
Class B 3.6 M

Last Capital Raise

May-22 – Placement
\$1.9M @ 1.2c

BOARD

Craig Farrow - Chair
Duncan Chessell - MD
Andrew Shearer - NED
Jarek Kopias - Co Sec

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