



Announcement Summary

Entity name

RADIOPHARM THERANOSTICS LIMITED

Date of this announcement

Friday May 27, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options issued under the employee incentive scheme.	400,000	27/05/2022
New class - code to be confirmed	Unlisted Options issued under the employee incentive scheme.	740,000	27/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RADIOPHARM THERANOSTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

57647877889

1.3 ASX issuer code

RAD

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options issued under the employee incentive scheme.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the Omnibus Incentive Plan released 23 November 2021
<https://www.asx.com.au/asxpdf/20211123/pdf/4539s0rf5qmj1z.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.60000000

Expiry date

22/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RAD: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Omnibus Incentive Plan released 23 November 2021
<https://www.asx.com.au/asxpdf/20211123/pdf/4539s0rf5qmj1z.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

Issue details

Number of +securities

400,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options issued under the employee incentive scheme.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer to the Omnibus Incentive Plan released 23 November 2021
<https://www.asx.com.au/asxpdf/20211123/pdf/4539s0rf5qmj1z.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.60000000

Expiry date

27/5/2027



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RAD: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Omnibus Incentive Plan released 23 November 2021
<https://www.asx.com.au/asxpdf/20211123/pdf/4539s0rf5qmj1z.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

740,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RAD : ORDINARY FULLY PAID	118,593,161

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RADAC : ORDINARY FULLY PAID RESTRICTED	100,000,000
RADAD : OPTION EXPIRING 25-NOV-2024 RESTRICTED	13,680,012
RADAE : OPTION EXPIRING 25-NOV-2025 RESTRICTED	5,700,006
RADAA : ORDINARY FULLY PAID RESTRICTED	11,111,018
RADAB : ORDINARY FULLY PAID RESTRICTED	25,555,555
RADAF : OPTION EXPIRING 25-NOV-2026 RESTRICTED	8,666,678
RADAG : OPTION EXPIRING 25-NOV-2026 EX \$0.60	5,066,672
New class - code to be confirmed : Unlisted Options issued under the employee incentive scheme.	400,000
New class - code to be confirmed : Unlisted Options issued under the employee incentive scheme.	740,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13