



Announcement Summary

Entity name

PPK GROUP LIMITED

Security on which the Distribution will be paid

PPK - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

31/5/2022

Distribution Amount

AUD 0.02810000

Ex Date

3/6/2022

Record Date

6/6/2022

Payment Date

29/6/2022

Additional Information

The in-specie dividend is accompanied by a capital reduction of \$0.1511 per share relating to 75,279,018 shares in PPK Mining Equipment Group Limited. The capital reduction is being considered at an extraordinary general meeting, as summarised in the relevant notice of meeting.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PPK GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

003964181

1.3 ASX issuer code

PPK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/5/2022

1.6 ASX +Security Code

PPK

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

6/6/2022

2A.5 Ex Date

3/6/2022



2A.6 Payment Date

29/6/2022

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.02810000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

☒ No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.02810000

3B.2 Is special dividend/distribution franked?

☒ No

3B.3 Percentage of special dividend/distribution that is franked

0.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.00000000

3B.5 Percentage of special dividend/distribution that is unfranked

100.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.02810000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information**5.1 Please provide any further information applicable to this dividend/distribution**

14,010,275 shares in PPK Mining Equipment Group Limited (an unlisted public company) that are held by PPK Group Limited are to be distributed to shareholders. As noted in the Company's announcement of 5 May 2022, it is expected that the underlying transaction will qualify for rollover tax relief.

5.2 Additional information for inclusion in the Announcement Summary

The in-specie dividend is accompanied by a capital reduction of \$0.1511 per share relating to 75,279,018 shares in PPK Mining Equipment Group Limited. The capital reduction is being considered at an extraordinary general meeting, as summarised in the relevant notice of meeting.