



## Announcement Summary

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**Entity name**

ASPEN GROUP

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday May 31, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APZ	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	15,474,967	01/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ASPEN GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

50004160927

### 1.3 ASX issuer code

APZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/5/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

28-Apr-2022 12:00

**Announcement Title**

New - Proposed issue of securities - APZ

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

APZ : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

1/6/2022

#### Issue details

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**Number of +securities to be quoted**

15,474,967

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Shares are being issued as Consideration Securities under MHIF transaction as approved by the shareholders at the meeting held on 26 May 2022

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.507000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APZ : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	155,043,239

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APZAI : PERFORMANCE RIGHTS	2,440,376