

Notice of Automatic Extension of Offer Period

To: Virtus Health Limited (ACN 129 643 492) (**Virtus**)

Each Shareholder as required under the *Corporations Act 2001* (Cth) (**Corporations Act**)

This notice is given by **Oceania Equity Investments Pty Ltd** (ACN 655 692 738) as trustee for the **Oceania Trust** and **A.C.N. 658 293 166 Pty Ltd** (ACN 658 293 166) (together, the **BGH Bidders**), each being entities currently wholly owned by the BGH Fund, in relation to their joint off-market bid to purchase all the Shares in Virtus dated 20 April 2022 (**Offer**) as set out in the bidders' statement dated 6 April 2022, the first supplementary bidders' statement dated 21 April 2022, the second supplementary bidders' statement dated 6 May 2022 and the third supplementary bidders' statement dated 25 May 2022 (as supplemented and varied, the **Bidders' Statement**).

Unless otherwise defined, capitalised terms in this notice have the meaning given in the Bidders' Statement.

Extension of Offer Period

BGH Bidders give notice under section 624(2) of the Corporations Act that:

- (a) based on Offer acceptances received as at 7.00pm (Melbourne, Australia time) on 30 May 2022, BGH Bidders' voting power in Virtus has increased to more than 50%;
- (b) as a result, the Offer is automatically varied by extending the period during which the Offer will remain open for acceptance until **7.00pm (Melbourne, Australia time) on 13 June 2022**, unless withdrawn or further extended; and
- (c) all references or deemed references in the Bidders' Statement and Acceptance Form to the last day of the Offer Period are replaced with '13 June 2022'.

Signed on behalf of **Oceania Equity Investments Pty Ltd** (ACN 655 692 738) as trustee for the **Oceania Trust**: **Signed** on behalf of **A.C.N. 658 293 166 Pty Ltd** (ACN 658 293 166):



Benjamin Gray

Director



David Brooks

Director