



Aspen Group Ltd  
ABN 50 004 160 927

Aspen Property Trust  
ARSN 104 807 767

Suite 21, 285A Crown Street  
Surry Hills NSW 2010

Telephone: 02 9151 7500

Email: [homemail@aspengroup.com.au](mailto:homemail@aspengroup.com.au)

1 June 2022

ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## CLEANSING NOTICE

### Notice under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Aspen Group Limited (ABN 50 004 160 927) (**Aspen Group Limited**) and Evolution Trustees Limited (ABN 29 611 839 519) as responsible entity of the Aspen Property Trust (ARSN 104 807 767) (**Aspen Property Trust**) (together **Aspen Group**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Aspen Group advises that it has completed its acquisition of Hindmarsh Marina (SA) Pty Ltd ACN 620 945 548 (**MHIF**). Aspen Group has today issued 15,474,967 fully paid ordinary stapled securities, each comprising one ordinary share in Aspen Group Limited and one ordinary unit in the Aspen Property Trust, stapled together on a 1:1 basis (**Stapled Securities**), at an issue price of A\$1.61 per Stapled Security pursuant to the Share Sale and Purchase Agreement dated 27 May 2022 between Aspen Group Limited and each existing shareholder of MHIF as sellers.

Aspen Group confirms that:

- (a) the Stapled Securities were issued without disclosure to investors under Part 6D.2 and Part 7.9 of the Act and without a prospectus or product disclosure statement being prepared;
- (b) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Act;
- (c) as a disclosing entity, Aspen Group is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Aspen Group has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Aspen Group; and
  - (ii) section 674 of the Act, as it applies to Aspen Group; and
- (e) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act which is required to be disclosed under section 708A(6)(e) or 1012DA(6)(f) of the Act.

This announcement was authorised for released by the Board of Directors of Aspen Group.

Yours sincerely,

A handwritten signature in black ink, appearing to read "David Dixon".

**David Dixon**  
**Company Secretary**  
**Aspen Group Limited**