



ASX ANNOUNCEMENT

1 June 2022

1 June 2022 General Meeting – presentation materials

Please find **attached** presentation materials for the SunRice Group's General Meeting ("General Meeting" or "Meeting") being held today at 10:00am AEST at the Jerilderie Civic Hall (33 Jerilderie Street, Jerilderie, New South Wales) in line with the Notice of General Meeting provided to the ASX on 29 April 2022.

To live stream the Meeting, please access the following link: <https://meetings.linkgroup.com/SGL22>

The results of the General Meeting will be released to the ASX following its conclusion.

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About SunRice's structure

The structure of SunRice contains non-standard elements including its dual class share structure comprising A Class Shares and B Class Shares.

A Class Shares confer on their holders the right to vote at general meetings but no right to dividends. A Class Shares are not quoted on ASX and may only be held by rice growers who meet the production quotas prescribed by the SunRice constitution. No person may hold more than 5 A Class Shares. In practical terms the voting rights held by A Class Shareholders give those shareholders the right to control the election of directors and any changes to SunRice's constitution.

B Class Shares are quoted on ASX and confer on their holders the right to receive dividends, as determined by the directors from time to time. Holders of B Class Shares do not generally have the right to vote at general meetings of SunRice. This means B Class Shareholders have no right to vote on the election of directors of SunRice. No person may hold more than 10% of the total number of B Class Shares on issue.

For more details of the non-standard elements of SunRice's structure see: <https://corporate.sunrice.com.au/investors/>



General Meeting

1 June 2022

(ASX:SGLLV)

Important notice and disclaimer

This presentation is prepared for the general meeting on 1 June 2022 and for information purposes only. This information is given in summary form and does not purport to be complete.

The content of this presentation is provided as at the date of this presentation (unless otherwise stated). Reliance should not be placed on information or opinions contained in this presentation as advice to investors or potential investors and, subject to any legal obligation to do so Ricegrowers Limited (trading as SunRice) does not have any obligation to correct or update content.

This presentation does not purport to contain all information necessary to an investment decision, is not intended as investment or financial advice, is not a recommendation, offer or invitation by any person or to any person to sell or purchase securities in SunRice in any jurisdiction, and must not be relied upon as such. Any decision to buy or sell securities or other products should be made only after seeking appropriate financial advice.

This presentation is of a general nature and does not take into consideration the investment objectives, financial situation or particular needs of any particular investor.

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This presentation should be read in conjunction with other publicly available material. Further information including historical results and a description of the activities of SunRice is available on our website: <https://investors.sunrice.com.au/investors/>.

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Chairman's Welcome

Laurie Arthur

1 June 2022





Agenda

Procedural matters

Resolutions

Questions and answers

Meeting close

HELP NUMBER

1800 990 363

Procedural Matters



1

**Voting will be
by way of poll**



2

**Ordinary
resolutions
require a 50%
majority of votes
cast to pass**

3

**Each A Class
shareholder has
one vote**

4

**Proxy and direct
voting results
already received
will be displayed
for each
resolution**

5

**Voting will
close once Link
Market Services
has collected all
the voting cards
at today's
meeting**

Lodging your votes

Online and other forms of early voting are now closed

A Class shareholders present in Jerilderie are able to cast votes using the yellow voting card

Link Market Services will collect votes at the end of the meeting and conduct the poll

If you have to leave early, please leave your voting card in the Poll Box

If you have previously voted by proxy, your votes cast here today will override your previous proxy direction

Asking questions

Only shareholders are able to ask questions

Shareholders who were unable to attend today's meeting were invited to submit questions in advance

Shareholders present are invited to hold up your voting card and wait for a microphone

If you have a question or comment, please confine it to the matters under consideration today





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Resolution 1



Re-election of John Bradford

“That Mr. John Bradford, being an elected member of the Rice Marketing Board for the State of New South Wales, be re-elected as a Director of the Company for the same period as his term of office as an elected RMB Member.”



Resolution 1



Re-election of John Bradford

“That Mr. John Bradford, being an elected member of the Rice Marketing Board for the State of New South Wales, be re-elected as a Director of the Company for the same period as his term of office as an elected RMB Member.”



Votes Received*

For	74
Against	27
Open	1
Abstain	0

*These are valid proxies and direct votes as at the close of proxy appointments and direct votes, which was 10:00am AEST, Monday 30 May 2022. Given the nature of the resolutions to be determined at the General Meeting, the Board considers it appropriate to remain impartial and therefore the Chairman will not be casting any votes for A Class Shareholders who have lodged undirected (or open) proxy votes.

Resolution 2



Re-election of Ian Mason

“That Mr. Ian Mason, being an elected member of the Rice Marketing Board for the State of New South Wales, be re-elected as a Director of the Company for the same period as his term of office as an elected RMB Member.”



Resolution 2



Re-election of Ian Mason

“That Mr. Ian Mason, being an elected member of the Rice Marketing Board for the State of New South Wales, be re-elected as a Director of the Company for the same period as his term of office as an elected RMB Member.”



Votes Received*

For	65
Against	36
Open	1
Abstain	0

*These are valid proxies and direct votes as at the close of proxy appointments and direct votes, which was 10:00am AEST, Monday 30 May 2022. Given the nature of the resolutions to be determined at the General Meeting, the Board considers it appropriate to remain impartial and therefore the Chairman will not be casting any votes for A Class Shareholders who have lodged undirected (or open) proxy votes.



Meeting Close

Voting has now closed

Meeting results will be posted on the ASX
and SunRice website

Thank you for your attendance



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