



XREALITY GROUP LIMITED

xReality Group Limited (ASX:XRG) (xReality)
ACN 154 103 607

ASX Release
Sydney, Australia – 2nd June 2022

Issuer: xReality Group Limited
ACN: 154 103 607

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

As announced by xReality Group Limited (ASX: XRG) (**Company**) earlier today, the Company hereby gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that the Company has issued 39,375,000 fully paid ordinary shares to sophisticated and professional investors at \$0.032 per share (**Placement Shares**) raising a total of \$1,260,000 (before costs).

For the purposes of section 708(5)(e) of the Corporations Act, the Company gives notice of the following:

1. The Placement Shares were issued without disclosure in accordance with Part 6D.2 of the Corporations Act.
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it;
 - (b) sections 674 and 674A of the Corporations Act.
3. As at the date of this notice, there is no excluded information (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

This announcement is authorised by the Board of the Company.

ENDS

About xReality Group Limited (ACN: 154 103 607)

xReality Group Limited develops and operates physical and digital simulations across the consumer leisure, enterprise and defence markets. Portfolio companies include Indoor Skydiving facilities, Virtual Reality (VR) and Augmented Reality (AR) entertainment, training, and production.

The Company listed on ASX on 18th January 2013 under the code IDZ changing to XRG on 13th Dec 2021.

For further information visit: www.xrgroup.com.au

Wayne Jones, Chief Executive Officer: wjones@xrgroup.com.au

Stephen Tofler, Company Secretary: stofler@xrgroup.com.au