



## Announcement Summary

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**Entity name**

GALILEE ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 02, 2022

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
New class - code to be confirmed	OPTION EXPIRING 04-SEP-2023 EX \$0.48	4,193,250	02/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GALILEE ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

11064957419

### 1.3 ASX issuer code

GLL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

2/6/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

26/4/2022

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Application for quotation of these securities was detailed in an Appendix 3B Lodged 26 April 2022 the same date that the Options Prospectus was lodged with ASX. Full details regarding the Options ex @ \$0.48 and expiring 4 Sept 2023 can be found in the Prospectus at [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02513418-2-A1370174?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02513418-2-A1370174?access_token=83ff96335c2d45a094df02a206a39ff4)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

OPTION EXPIRING 04-SEP-2023 EX \$0.48

#### +Security type

Options

#### ISIN code

AU0000225716

#### Issue date

2/6/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	1	0.06 %
5,001 - 10,000	18	2.71 %
10,001 - 100,000	64	92.76 %
100,001 and over	1	4.47 %



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.48000000	4/9/2023

**Details of the type of +security that will be issued if an option is exercised**

GLL : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

One Ordinary Fully Paid Shares for each Option exercised.

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02513418-2A1370174?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02513418-2A1370174?access_token=83ff96335c2d45a094df02a206a39ff4)

## Issue details

**Number of +securities to be quoted**

4,193,250

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

There is no consideration payable for the Options. Entitlement to apply arises from participation in the SPP See Announcement 14 April 2022

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

These Options are being issued to the shareholders who participated in the SPP and who completed and returned the Prospectus acceptance subscribing for their respective entitlements

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

No cash will be raised by the issue of the Options. The issue are the attaching options to the issued SPP shares which were quoted 21 April 2022.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
GLL : ORDINARY FULLY PAID	338,537,499
New class - code to be confirmed : OPTION EXPIRING 04-SEP-2023 EX \$0.48	4,193,250

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
GLLAP : OPTION EXPIRING 04-SEP-2023 EX \$0.48	38,297,568
GLLAD : OPTION EXPIRING 16-MAR-2024 EX \$1.50	2,500,000
GLLAC : OPTION EXPIRING 01-DEC-2023 EX \$1.50	8,000,000
GLLAQ : OPTION EXPIRING 31-DEC-2024 EX \$0.512	3,323,031
GLLAR : OPTION EXPIRING 31-DEC-2024 EX \$0.448	3,323,031



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

13/4/2022