



ASX Release

6 June 2022

Raiz Invest Limited (RZI): May 2022 - Key Metrics

Raiz Invest Limited (**Raiz** or **the Company**) today announced its Australian, Indonesian, and Malaysian Active Customers and Australian Funds under Management (**FUM**) update for the month to 31 May 2022¹.

Commentary

Raiz Invest Managing Director/Joint Group CEO George Lucas says: “The dip in Funds under Management (FUM) in May was not unexpected due to current market conditions and sentiment, with the broader Australian market down more than 3% for the month.

“Despite this negative market sentiment, it was particularly pleasing to see the continued steady growth in our superannuation numbers, indicating a growing customer trend to trust us with their retirement savings as well as their investments and savings outside super.

“In the volatile market conditions that have characterised 2022, our FUM has held up remarkably well, above \$1 billion and still rising over the past three months.

“Our Southeast Asian operations continue to grow on the Active Customer front, despite the extended holiday season following Ramadan and difficult market sentiment. The Indonesia operation registered a 2.3% increase to 246,197. We are optimistic the 250,000 milestone will be reached in June. Growth in Malaysia was steady with a 1.9% increase to 110,125.”

Global Active Customers

	31 May 2022	30 Apr 2022	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	2,851,817	2,783,799	+2.4%	+8.5%	+67.2%
Investment Accounts	1,447,679	1,413,040	+2.5%	+11.5%	+75.6%
Active Customers	648,349	641,007	+1.1%	+4.7%	+48.2%



Australia - Active Customers and Funds Under Management (FUM)

AUD	31 May 2022	30 Apr 2022	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	1,236,892	1,224,671	+1.0%	+2.6%	+14.7%
Investment Accounts	592,102	586,745	+0.9%	+2.2%	+15.7%
Active Customers	292,027	292,385	-0.1%	-0.6%	+8.0%
Retail	\$813.40m	\$826.11m	-1.5%	+1.3%	+23.2%
Superannuation	\$193.67m	\$192.58m	+0.6%	+2.5%	+89.8%
Total FUM	\$1,007.07m	\$1,018.69m	-1.1%	+1.5%	+32.2%

Southeast Asia - Active Customers

	31 May 2022	30 Apr 2022	1 Month % change	3 Month % change
Indonesia				
Customer Sign Ups	1,064,854	1,023,888	4.0%	15.7%
Investment Accounts	600,711	579,143	3.7%	15.1%
Active Customers	246,197	240,550	2.3%	10.8%
Malaysia				
Customer Sign Ups	550,071	535,240	2.8%	9.6%
Investment Accounts	254,866	247,152	3.1%	29.1%
Active Customers	110,125	108,072	1.9%	6.8%

- ENDS -

Market Announcement authorised by:

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About Raiz

Raiz Invest Limited (ASX:RZI) is a multi-award-winning micro-investing and fintech platform with operations in Australia and Southeast Asia. With Raiz, users are able to automatically invest the virtual 'spare change' from their daily purchases into diversified portfolios. In Australia, this can be done to boost savings both inside and outside of superannuation.

To gain greater insight to the Raiz business and our strategy, watch our short video by visiting <https://raizinvest.com.au/investors/>

Since launching in 2016 Raiz has achieved solid growth, amassing more than 2.8 million downloads, over 2,800,000 signups, and over 648,000 active monthly customers with over \$1.007bn Funds under Management as at 31 May 2022.

Raiz continues to enhance its platform, adding 19 new products and features since its inception. In addition, Raiz is ramping up its growth and literacy strategy across Asia-Pacific, with offices in Malaysia and Indonesia with plans to expand into Thailand and Vietnam.

To gain greater insight to the Raiz business and our strategy and watch our short video on the company please visit <https://raizinvest.com.au/investors/>

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ⁱ All figures are un-audited.

