



Announcement Summary

Entity name

AUMAKE LIMITED.

Announcement Type

New announcement

Date of this announcement

Monday June 06, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options each exercisable at \$0.045 and expiring 31/5/2025	75,500,000	31/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUMAKE LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

79150110017

1.3 ASX issuer code

AUK

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/6/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of the 75.5m options was previously announced in two App 3B's. Refer App 3B lodged with ASX 18/11/21 (in relation to 65.5m options) and App 3B lodged with ASX 31/5/22 (10m options). Also refer to the Cleansing Prospectus lodged with ASX 1 June 2022.

On 22/4/2022 shareholders approved the issue of 65.5m free attaching options and 10m Lead Manager Options.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Issue date**

Will all the +securities issued in this class rank equally in all respects from the issue date?

 Yes

Options Details

+Security currency**Exercise price****Expiry date****Details of the type of +security that will be issued if an option is exercised****Number of +securities that will be issued if an option is exercised**

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.



Issue details

Number of +securities to be quoted

75,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

65.5m options being 1:2 free attaching placement options and 10m options issued to the nominees of the Lead Manager. Approved by shareholders on 22/4/22 (refer Resolutions 3 & 4).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.001000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of the 75.5m options was approved by shareholders on 22/4/22.
Also refer to the Company's Cleansing Prospectus lodged with ASX on 1 June 2022.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

65.5m of the options were free attaching options on a 1:2 basis in relation to the placement by the Company of 131m shares, at an issue price of \$0.017 per share, on 23/11/21. 10m of the options were Lead Manager Options.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AUK : ORDINARY FULLY PAID	771,446,924
AUKO : OPTION EXPIRING 16-MAR-2024	58,333,364
New class - code to be confirmed : Options each exercisable at \$0.045 and expiring 31/5/2025	75,500,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUKAB : OPTION EXPIRING 04-DEC-2024 EX \$0.20	37,200,000
AUKAF : PERFORMANCE RIGHTS	9,982,000
AUKAC : OPTION EXPIRING 29-SEP-2022 EX \$0.20	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

22/4/2022